reachHF Rehabilitation Enablement In Chronic Heart Failure	REACH-HF Training Schedule
Day 2 - 9.00am to 4.30pr	n
HOST Sharon Cameron(S	C)
09:00 - 10:40	Family and Friends Prof Rod Taylor (pre-recorded)
10:40 - 10:50	Break
10:50 - 12.00	Facilitation (Bringing it all together) part 1 Sharon Cameron
12:00 - 12:45	Lunch break
12:45 - 14:00	Facilitation (Bringing it all together) part 2 Sharon Cameron
14:00 - 14:15	Break
14:15 - 15:15	Brief experiences of delivering REACH-HF during current pandemic – Wirral Facilitators
15:15 - 16:30	Q&A and Panel Discussion. Sharon Cameron, Carolyn Deighan, Wirral facilitators, Prof Patrick Doherty, Prof Rod Taylor, Pro Chim Lang

# Aims for the day

• Feedback from previous day's training

- HF in context
- Overview of facilitation process and self management
- Preparation for role of facilitator • use of case studies, Training Pack and REACH HF
- resources (that includes you!) • Integrating REACH-HF into your service
- REACH-HF in practice- Wirral team
- Summing up/questions



#### Heart failure in the UK

A common complex clinical syndrome of symptoms and signs caused by impairment of the heart's action as pump supporting the circulation. (NICE 2018)

Increased risk of heart failure with age and co-morbidities are common (hypertension, diabetes, AF and COPD)

Prevalence of HFpEF is increasing, associated to the rise in obesity, Type II diabetes and hypertension – modifiable risks

Nearly 1 in 5 patients hospitalised with ACS will go on to develop HF(15 - 16/%) irrespective of STEMI or N-STEMI

HF Signs and Symptoms
•Congestion- ↑JVP, lower extremities
oedema, weight gain, crackles in lung
bases

Increasing fatigue
↑ SOB

Diagnostic tests • ^ NT-proBNP or BNP • HFpEF- below normal (<60%) ranges mild-mod (<50%) • HFrEF-generally (<40%)

> Rehabilitation Enablement In Chronic Heart Failurer

#### Heart failure in the UK

**200,000** people diagnosed with heart failure each year, 920,000 living with HF in 2020

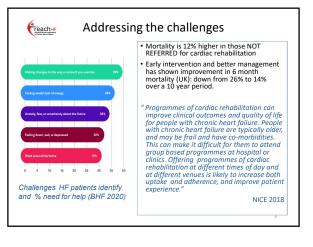
Expensive: ~2 % of total NHS and 5 % of unplanned admissions per year

Be aware of possible patient prognosis – Younger people tend to do better, and in some cases the cause itself is reversible.

Social deprivation and demographics have an impact. African – Caribbean population > hypertension increases risk of HF. Asian population > increased risk in diabetes and obesity.

Enormous impact on health-related quality of life "Contrary to popular belief, heart failure is not just a disease of the very old, and many people live with heart failure from an earlier age. While the average age of a UK heart failure patient is 75, this drops to 69 for people from Black and minority ethnic backgrounds. The average is in the low 60s for some cohorts, including the most socio-economically deprived." Heart Failure : a blueprint for change (BHF2020)





# Challenges

- CR staff redeployed to front line & policy of physical distancing and shielding
- Patient engagement (with healthcare services at point of need- as well as delivery of the patient care pathway)



Hasnain Dalal<sup>1,2</sup>, Rod S Taylor<sup>2,3</sup>, Colin Greaves<sup>4</sup>, Patrick J Doberty<sup>5</sup>, Sinead TJ McDoaagh<sup>3</sup>, Samaniha B van Beurden<sup>2</sup>, Carrie Purcell<sup>3</sup>, and on behalf of the REACH-HF Study Group

#### **REACH-HF** response

Switch 3-day face-to-face facilitator training to 2 day online course

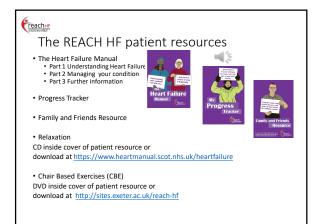
Adapt the REACH-HF delivery so does not require visit to patient home and can be done entirely by phone/webcontacts (post manual to patient/caregiver home address)

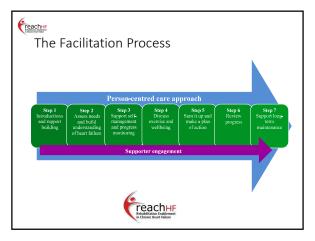
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Inclusion criteria

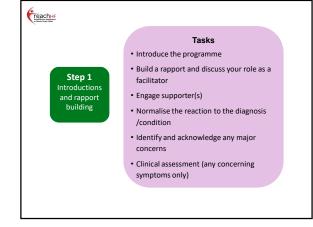
- Confirmed diagnosis of HFrEF on echocardiography (ejection fraction <45% within the past 5 years)
- No deterioration of HF symptoms in the past 2 weeks resulting in hospitalisation or alteration of HF medication
- Full list of exclusion criteria used in REACH\_HF Trial is listed under Table 1 in the protocol paper:

https://bmjopen.bmj.com/content/5/12/e009994





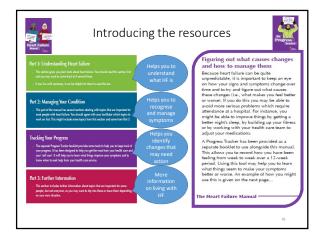
# Flexibility: Not necessarily linear Allows focus on what matters to patient and caregiver Integrate use of the resources within the pathway and encourage self management Monitor progress and help plan for the future





# Introducing REACH-HF to patients

Information that might be useful over the next 12 weeks – don't be scared! You don't have to read it all or read it all at once, but we will be dipping into this as needed. Second we have a booklet here to track your Progress over the next 12 weeks. Thirdly (if applicable) we have some additional information for friends and family who might be involved in helping to manage the condition. And finally, there is me - I am here to guide you through all this lot and figure out what is going to be most helpful or relevant for you. Do you have any questions or concerns at this stage?"



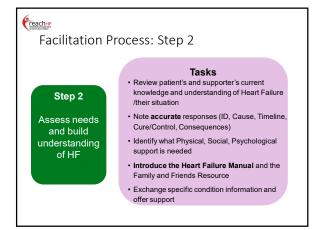
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#### Role of the REACH facilitator

- Ensure patient/caregiver are aware of the role of the facilitator and how you can support progress
   Primarily facilitating a self management resource and providing additional support in key areas
- Discuss time frame and outline number of contacts
- Involve the caregiver where possible
- Communication is key: building a rapport will help the patient and caregiver to engage with the resources
- Patient assessment is basic but any "red flags" should be reported to HFSN or GP
- Make sure everyone is clear about where the boundaries are and patient knows who to contact when (Checklist  $\checkmark$  )



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Break out session 1

- How will you determine patient/carer understanding?
- What questions will you ask?
- What key information will you provide?
- What resources will you use to help you/ and your patient?

#### reachHF Indefinition Future

#### Assessing needs and understanding

- Example questions (start with general questions) • Can you tell me about your situation?
  - What does the term heart failure mean to you?
  - What are your main concerns about living with heart failure?

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#### Assessing needs and understanding

- Example questions (more specific focus on our "Big 4" intervention targets)
- How would your *physical fitness* affect your heart failure symptoms?
- What do you know about *fluid build-up* in relation to heart failure?
- How are you (both) coping mentally/emotionally with all this?
- Do you have any concerns about your *medication*? what are they?

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#### Building understanding

• Use your Ask-Tell-Discuss skills to ...

• Address any misconceptions

- e.g. What do you know about the benefits of exercise for older people? (more energy, maintaining independence, better sleep etc)
- Add usefully to existing knowledge
  - E.g. "You are right with exercise, it is a case of 'use it or lose it' and that means you need to keep your exercise levels up even after this programme is finished

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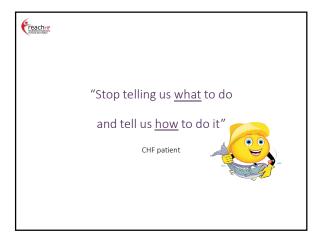
• Check patient and carer understanding of the condition

Role of the Facilitator- assessment

- · Assess patient needs and concerns
- This should be a substantial conversation to assess the patient's Physical, Social, Psychological needs /what you need to work on
- Correct any misconceptions the patient or caregiver have
- Introduce the HF manual resources and direct to  $\ensuremath{\textbf{relevant}}$  information e.g ICDs, medication Direct to contact details and support resources in the manual should they have concerns/questions- sign post
- Liaise with HFSN and other community team members as condition dictates







## Self-management: Objectives

- Gain an understanding and acceptance of the condition
- Learn to prioritise and plan
- Set short, medium and long term goals -Think SMART (Specific Measurable Achievable Realistic Timely) !
- $\ensuremath{\cdot}$  Learn to  $\ensuremath{\textbf{pace}}$  appropriately and effectively
- Introduce exercise in a realistic manner
- Self monitor one's own progress and condition/symptom changes (Progress Tracker)
- Maintain behaviour change and deal with setbacks
- Recognise and deal with common psychological responses

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Self-management: Recognising decompensation

- Important for patient/carer to manage the condition with support from health professionals
- HFSN usually first contact along with GP
- Symptom monitoring and compliance with medical treatment central to stability
- If patient and carer can gain confidence and independence through an increased understanding of the condition, early recognition of changes to symptoms will allow prompt action and may prevent admission to hospital

HFM- Part 2 Managing your fluid balance P56-61

Managing Breathlessness P77-79

Managing Changes in Your Symptoms P80-84

My Progress Tracker

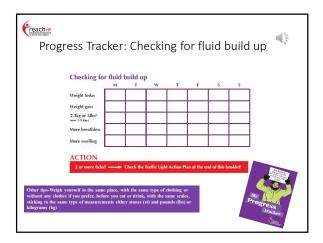
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#### Symptom Monitoring

- Patients/carers should be encouraged to do daily weighs and observe ankles/abdomen to alert for signs of fluid retention
- A weight increase of 4-5 lbs (2.3kg) over 3 days should be reported
- Check if slippers, shoes or trousers getting more tight?
- An increase in SOB on usual activity may indicate fluid retention in the lungs or chest infection which may limit exercise tolerance



- Aim to observe fluid intake as instructed by HFSN (usually 2l/day approx.)
- Note if additional pillows required at night/unable to lie reasonably flat due to SOB
- Note if fatigue becoming worse/motivation or mood low
- Ensure patients know how to use their Traffic Light Plan and know when to contact their HFNS for advice
- Support patients/carers with their progress tracker and review with them at visit



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#### Dealing with set-backs 1

- Not uncommon to have ups and downs in condition trajectory
- Set-backs can happen: patient may not have done anything "wrong" but try to look back and **identify any triggers** before the symptoms worsened
- · If re-admitted to hospital, it is distressing for everyone.
- Acknowledge feelings of worry and frustration, consider the impact on confidence to manage their condition
- Could relaxation or mindfulness help?



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#### FreachHF Dealing with set-backs 2 • If there has been a set-back, it is important to adjust base-line activity

- Encourage to take a step back from where they were previously and gradually build back up to that point
- HFSN or facilitator can advise if required



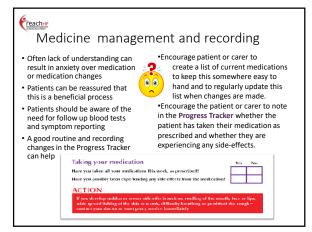
- · Encourage involvement of family and friends if extra help needed for a few days or if confidence is affected re: walking
- Encourage patient/carer to document changes to medication and goals in the progress tracker

#### reachHF Role of Facilitator- self management • Explain where to find the relevant information in the manual and additional resources • Introduce the progress tracker/relaxation audio

• Ensure patients/carers know when and who to contact if they notice a change in their symptoms

0 • Encourage use of the Traffic Light Plan

- Don't forget, it is ok for patients to access other support such as their GP or HFSN, this is recommended in the Traffic Light Plan and is a good habit to get into for after facilitation ends.
- Introduce the concept of goal-setting/pacing/how to deal with setbacks
- Refer to the crib sheet for ideas and use the self reflection form to consider what went well and what can be improved on next time. Note: this is a process, not a one off intervention!



#### reachHF Holding Hallow

 Check understanding of patient and caregiver with regards to medication: action of medication and possible side-effects

Role of the Facilitator

- Encourage compliance by encouraging a good routine and using medication boxes/dosette box or similar: check adherence/barriers
- Check that patients are aware of the need for drug titration to therapeutic doses which necessitates ongoing monitoring of their symptoms and blood tests/BP
- Highlight the importance of medication adherence and normalise titration.



#### HFM- Part 3 About Your Medications

P122

Frequently Prescribed Medications P123-131

My Progress Tracker

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- Case Studies: Breakout session 2
- ▶ P154: James Carmichael- 64 year old gentleman
- ▶ P155: Lucy Poole- 31 year old woman
- P156 :Joseph Brown- 78 year old gentleman
- P157: Madeleine Sitwell- 85yr old woman
- ▶ P158: Manish Pranjol- 76 year old gentleman
- P 159:Tariq Bethi 57 year old gentleman
- Address questions on P162- Case Study Exercise 3 Facilitation



# Physical Activity: Why include?

- Physical activity improves heart health and increases your years of healthy life (and reduces risk of future cardiac events and death)
- Builds confidence and sense of control
- Improves mood /reduces anxiety
- Can improve sleep quality
- Gets the family involved /can be fun
- Patient is in control of decisions what to do /what would they enjoy doing?
- May need to address the misconception that rest is good, or that exercise will damage or stress the heart
   The heart is a muscle – what happens to muscles if you use them?

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#### Building understanding

- Key ideas to build /develop around physical fitness /exercise ...
- Ongoing physical activity or exercise is necessary for you to maintain your quality of life. "Use it or lose it"
  - This is not just a 12-week programme
- To keep going after the programme, you need to build some physical activities into your day to day life: Ideally, things that will be enjoyable or useful to you
- To increase your fitness /physical ability, you have to work at a moderate intensity
  - Breathing harder and working your heart.
  - Pushing the level up over time. You have to work at it



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#### Getting the patient started

- Think about baseline activity for the patient based on patient history
- $\bullet$  Consider information from <code>ISWT (if available)</code> and METs value reached
- Think about modification of exercise as required co-morbidities e.g. OA
- Set level for CBE and/or walking programme assisting patient to set SMART goals and document/review progress using the Tracker
- Involve family where possible

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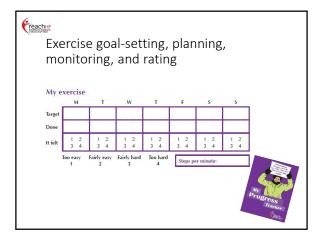
#### Protocol for checking the starting exercise level

- Start the  $warm\ up\ section$  with the patient using the appropriate CBE level based on the ISWT result\*
- Where this is not possible and in very rare cases when there is no exercise tolerance test carried out (not ideal) then start at CBE level 1
- During this period of exercise check their breathing and ability to carry on a conversation. Use the Effort Scale (see next slide) to check the level of effort they perceive the exercise involves (0 to 10). Ideally, aim for the level of exertion to be between 4 and 7 on this scale
- If at any point patients are unable carry on a conversation, are panting heavily (getting exhausted), or the Effort score is 8 to 10, then ask them to slow down (do every other movement) and gradually warm down for 5 minutes. Their exercise level should be lowered
- If patients get through the warm up without any of the above issues, progress to the next stage of the CBE level

\*Preferred practice is to assess a patient's fitness (exercise tolerance) and response to exercise through the ISWT or an equivalent test prior to starting an exercise programme.

## Current options for REACH-HF exercise prescription during pandemic

- Carry out a sub-max fitness test using a social distance version of the ISWT or 6MWT or any other test that gives a measure of metabolic equivalents (METs). Once this data is available the appropriate chair based exercise (CBE) level or walking speed is allocated at 70% of a patient's sub-max METs value
- Use a subjective assessment of fitness using a physical activity METs compendium to evaluate the intensity of activity carried out as part of an average week. The physical activity intensity derived through this process can be used to select an appropriate starting level of CBE or walking programme
- 3. Titration from level one of the CBE with progression based on patient perception of exertion and fatigue following each session of exercise



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Break out session 3: Physical activity

In your groups look at your allocated case study and using your resources:

1. Consider how you would set the baseline activity for your patient

2. What are the potential barriers?

3. How would you support Health Behaviour Change?



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- Case Studies: Breakout 3
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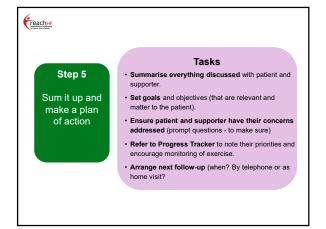
Role of Facilitator- exercise & lifestyle

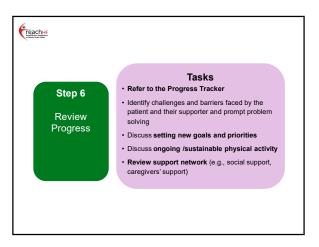


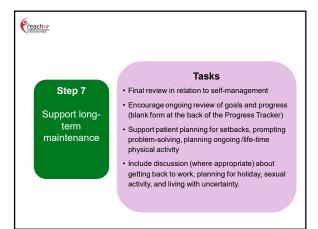
- · Help patient to set appropriate baseline for activity and encourage use of the progress tracker
- Involve care giver/family where appropriate for additional support in making sustainable changes
- · Help to modify exercises as required or combine CBE with walking
- Offer support and refer on where appropriate to specialist services in smoking cessation/weight loss
- Support SMART goal-setting with regards to exercise and HBC Specific (e.g. I will complete CBE )
  - Measurable (e.g. At level 3, every second day)
     Achievable (e.g. progress from level 2)

  - Relevant (e.g. enjoyable, social activities) • Time-specific (e.g. on Wednesday evening, I will ...)









#### Goodbye reachHF Industrie Industrie Closing down the intervention

- Make a SMART plan for ongoing exercise beyond the REACH-HF programme (e.g. what kind of physical activity might you enjoy /what might be easy to build into your routine?
- Discuss social support for their plans /the need to manage any negative social influences
- Make an ongoing plan for addressing psychological needs: e.g. stress management practice, joining a yoga or mindfulness group, further learning
- Identify and problem-solve any possible obstacles (What might stop you or get
- in the way of doing that? What could you do to stop that happening?)
- Reiterate use of Traffic Light Plan and how to deal with setbacks
- Discuss sources of support GP, HF/CR team, any local cardiac support groups? • Make a "grand summary" of their plans
  - Review the benefits /how far they have come, focus on the positives and self care
    activities that work for them
  - Wish them well
  - · Reminder to complete patient feedback form and return (P135)

#### FreachHF

#### **Keeping Well**

- Focus is on Quality of Life and keeping active/independent
- Encourage to **think about the "Up" things** and practice relaxation breathing/techniques if anxious
- Patients should be proactive when it comes to their health: ensure appointments are kept or home visits organised, use calendars or diaries to prompt
- Any other long term conditions need to be well managed and vaccination for influenza encouraged
- Any health behaviour change should be maintained /encouraged and supported by health professionals
- Encourage referral back to manual and additional resources as needed

End on a high note!

Heart failure is a tricky condition, but with a bit of care and effort you can still live a happy and healthy life!





"In the end, it's not the years in your life that count. It's the life in your years".

Abraham Lincoln

#### FreachHF

Integrating REACH HF in your local services



#### **Group Discussion**

How will REACH HF fit in with existing CR or HF support in your area

- What will be the challenges?
- What would help you overcome these?
- How do your referrals come in? what are the criteria
- What is the discharge process?
- What are the local support services you would be able to refer your patients on to where necessary? for managing clinical depression /anxiety

  - Assessment of benefit/social care needs
    Carer support networks, groups, or charities?

#### BACPR Education Programme

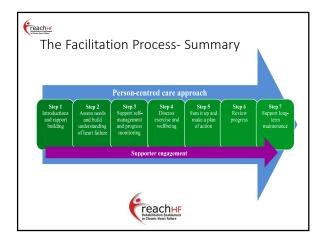
 BACPR Standards and Core Components online modules <u>www.bacpreducation.co.uk</u> Dietary Approach to Managing Cardiovascular Disease and Weight

#### Health Behaviour Change and Psychological Support

- Physical Activity and Exercise
  - Part 1 : Principles and Practicalities
  - Part 2 : Advanced Applications
  - Physical Activity and Exercise in Heart Failure

  - Principles and Applications of Resistance Training
     Principles and Applications of Resistance Training

  - Physical Activity and Exercise in Type 2 Diabetes
     Exercise Instructor training (Level 4 Specialist Instructor qualification) www.bacpr.com



#### reachHF

#### Finishing up

• What now? Expectations or fears?

• Questions/Concerns?

• Help/advice/support is available **REACH-HF** Team Heart Manual Team

PLEASE COMPLETE AND RETURN YOUR EVALUATION FORMS https://nhslothiansurveys.onlinesurveys.ac.uk/reachday1 https://nhslothiansurveys.onlinesurveys.ac.uk/reachday2

Don't forget, you have access to all the resources. It will be useful for you to read the training folder and familiarise yourself with the patient resources again before your first consultation.

